

# **Hands-on Transition Planning Session Three, Part Two**

The 3rd Annual  
ADA for State and Local Governments Conference  
Georgia Tech, June 2013

**SHOULD YOU OR SHOULDN'T YOU?**

# Time for a plan?

Ask yourself:

- Has anything changed in 20 years?
  - Times and people
  - Your programs
  - Your buildings and facilities
  - Web sites
- Are you ready for more change? (DOJ regulations)
- Can you comply without a plan?

# Benefits of planning

- You show good faith
- You come into compliance
- You're better shielded from litigation
- You avoid the possibility of harsher mandates from litigation



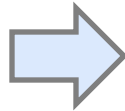
Image courtesy of  
Freedigitalphotos.net,  
renjith krishnan

# SELF-EVALUATION

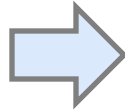
SERVICES, POLICIES,  
AND PRACTICES



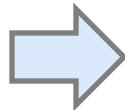
EMPLOYMENT



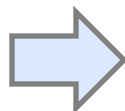
NONDISCRIMINATION  
IN PROGRAMS AND  
ACTIVITIES



EFFECTIVE  
COMMUNICATIONS



PROGRAM AND  
FACILITY  
ACCESSIBILITY



ACTION  
STEPS



1. AREAS EXAMINED
2. PROBLEMS IDENTIFIED
3. MODIFICATIONS TO BE MADE
4. LIST OF PERSONS CONSULTED

TRANSITION  
PLAN



1. PHYSICAL OBSTACLES IDENTIFIED
2. DETAILED DESCRIPTION OF METHODS TO BE USED FOR MAKING FACILITY ACCESSIBLE
3. SCHEDULE FOR TAKING NECESSARY STEPS INCLUDING FOR CURB RAMPS, ETC.
4. OFFICIAL RESPONSIBLE

# ***Disclaimer***

This presentation and materials are provided for informational purposes only and are not to be construed as legal advice.

You and/or your entity need to seek counsel to resolve legal issues. Policies and procedures should be reviewed by counsel prior to implementation.

# GETTING STARTED

# Where are you now?

- When did you do your last self-evaluation or transition plan?
- What has changed (other than some of the requirements!)?
- Should you develop policies, train, and then assess?
- What needs attention most or first?
- Do you have support from the top? Legal? Facilities? Others?



# Getting started

- **Level of detail**
  - What's a program
  - How deep do you go in analysis
  - How much data can you handle
- **Information gathering: tools?**
- **Analysis**
- **Reporting**
- **Planning for remediation**

# DIY – or get help

**Do it yourself or**

**Use a consultant for one or more:**

- Developing tools
- Training
- Technical assistance
- Developing data base
- Gathering the information
- Analyzing the information
- Drafting a report

# Other approaches

- Focus on what's new (2010 revisions)
- Focus on where improvement is needed
- Develop policies, check for compliance after a while
- Train on difficult areas
- Open-ended interviews
- Reviews of policies

# Don't forget

Public input

Implement it

Update it

# **APPROACHES TO POLICIES AND PRACTICES**

# Self-Evaluations

## **ACTION STEPS**

- 1. AREAS EXAMINED**
- 2. PROBLEMS IDENTIFIED**
- 3. MODIFICATIONS TO BE MADE**
- 4. LIST OF PERSONS CONSULTED**

# STEP BY STEP

- 1. Planning**
- 2. Gathering information**
- 3. Analyzing and reporting**



# Step One: Planning

- Overall plan, schedule, guiding principles
- The word comes from the top
- Identify teams, programs, facilities
- Develop tools for services/activities,  
(also for facilities and IT)
- Develop data base
- Train the teams
- Public input



# Identify programs and services

Analyze by –

- Each program, service or activity or
- Each department

# Examples of programs and activities (1)

Meetings, hearings, conferences, events

Library services

Social services

Programs carried out mostly by contractors

- Transportation

- Child care

Voting

Web sites, IT

Emergency preparedness

Housing

Recreation

Police and fire

Courts

Corrections

# Examples of programs and activities (2)

## College or university

- Alumni affairs
- Admissions
- Financial assistance
- Athletics
- Academic departments
- On-line learning

# “Program” example: libraries

## Option A

Collections and circulation

Discussion sessions, events

Tutoring

Exhibits and displays

Research

Computer access

Volunteer opportunities



# “Program” example: libraries

## Option Z

Access to Korean collection at  
Main Library

Book sale at Library #2

Course-related instruction for  
Engineering Department

Information desks

And many more.....



# Sample index– survey form for a program

## **I OVERVIEW**

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**I.A Introduction and Background Information**

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**I.B Description of Program Surveyed**

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## **II. COMMITMENT, GENERAL PRACTICES, AND TRAINING**

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## **III. ELIGIBILITY AND PARTICIPATION**

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**III.A Application Process**

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**III.B Eligibility to Participate**

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**III.C Testing**

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**III.D Hearings, Meetings, Trainings, Classes, Tours, and Special Events**

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**III.E Modification of Policies, Practices, and Procedures**

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**III.F Specialized Programs for People with Disabilities**

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**III.G Advisory Committees and Boards**

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# ...Sample index– survey form for a program

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## **IV. COMMUNICATION AND PERSONAL INTERACTION**

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### **IV.A In-Person Communication**

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### **IV.B Effective Written Communication**

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### **IV.C Auxiliary Aids and Services**

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### **IV.D Effective Telephone Communication**

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### **IV.E Effective Electronic Communication**

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### **IV.F Videos and DVD's**

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## **V. EQUIPMENT (INCLUDING TECHNOLOGY), FURNITURE, AND PURCHASING**

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### **V.A. Equipment and Furniture**

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### **V.B. Purchasing**

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## **VI. MAINTENANCE OF ACCESSIBLE FEATURES**

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### **VI.A. General**

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### **VI.B. Maintenance of Accessible Features**

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## **VII. TRANSPORTATION**

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## **VIII. EMERGENCY PROCEDURES**

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## **IX. OUTSIDE ENTITIES OR PARTNERS**

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# Step Two: Gathering Information

- Fill out survey form for each program
- Include those carried out by contractors
  - Shelters for those who are homeless, experience domestic violence
  - Child care
  - Family services
- Enter into data base
- Quality control



# Example – Policy Survey

3	<p>If a person's disability makes it impossible for them to attend a meeting, hearing, training, class or event in person, are they permitted to attend remotely? (e.g., conference call, video conference, webcast, voice over)</p> <p>If Y, please specify in comments.</p>	Y	N
4	<p>If a person's disability makes it impossible for them to attend or participate in <u>tours</u> in person, are they permitted to attend remotely or is the same content provided in an alternate way? (e.g., video tour, webcast, etc.)</p> <p>If Y, please specify in comments.</p>	Y	N
5	<p>Is information about accessible features and auxiliary aids included on public notices of meetings, events, hearings, trainings, classes and tours? (e.g., requesting auxiliary aids and services, and documents in alternate forms)</p>	Y	N
A	<p>How much advance notice is required for these requests? Record the number of business days</p>	<p>_____</p> <p>business days</p>	

# Example – Policy Survey

II.D Hearings, Meetings, Trainings, Classes, Tours and Special Events			Data		N/A
6	How do people register for your events, hearings, meetings, trainings, classes and tours?		→	→	
	A	Can people with disabilities register in alternate ways? (e.g. in person, via mail, email, fax, phone, internet)	Y	N	
7	Is your staff trained on the policies and procedures discussed in this section, as to people with disabilities? If Y, please respond:		Y	N	
	A	Which staff members are trained?	→		

# Step Three:

## Analyzing and Reporting

Analyze and summarize findings

Draft recommendations

Meet with departments

Public input

Final plan

# Other issues

- If your entity provides significant assistance to organization or person for their programs/services, ensure compliance



[http://www.knox.edu/Images/\\_News/news\\_media/img/2003/tke-ramp-18s.jpg](http://www.knox.edu/Images/_News/news_media/img/2003/tke-ramp-18s.jpg)

# Don't forget

Public input

Implement it

Update it

# **APPROACHES TO FACILITY ISSUES**

# Issues

- Similar issues as with policies
  - Where are you already – existing data base?
  - Level of detail
  - Inside/outside staffing Existing data base
- Staff availability and expertise
- Planning and budgeting cycle

# Transition Plans

## **TRANSITION PLAN**

- 1. PHYSICAL OBSTACLES IDENTIFIED**
- 2. DETAILED DESCRIPTION OF METHODS TO BE USED FOR MAKING FACILITY ACCESSIBLE**
- 3. SCHEDULE FOR TAKING NECESSARY STEPS INCLUDING FOR CURB RAMPS, ETC.**
- 4. OFFICIAL RESPONSIBLE**



# Transition plan: sample approaches

- Follow each program or
- Assess the facilities and how they're used, then document where accessible programs can be offered

# Challenges

- Tying together service and facility issues
- Outside parties
  - Procurement
  - Vendors
  - Facilities owned by others
  - Others' use of your facilities
  - Curb cuts and sidewalks under control of city
  - Programs carried out mostly by contractors, delegate agencies

# Consultants' Facility Surveys

## ADA Survey

Site: \_\_\_\_\_

## Circulation Door

Circulation Door	Data						Comments	Diagrams
	1	2	3	4	5	6		
Location (Front, Rear, Left, or Right side of Building)								
Tactile Signage at Area of Refuge (Y, N, N/A)								
Clear Opening (32" min. for one active door) (Y or N) If N - Enter Data for A								
A Width (")								
Opening Force (5# max.) (Y or N) If N - Enter Data for B								
B Force (lbf)								
Closing Speed (3 sec. min. from 70 degree open to a point 3" from latch) (Y or N) Closing Speed (5 sec. min. from 90 degree open to 12 degrees from latch) (Y or N) If N - Enter Data for C								
C Speed (sec.)								
Maneuvering Clearance - Pull Side Compliant? (See Diagrams) (Y or N) If N - Enter Data for D, E, F, G and H								
D Front (F), Hinge (H) or Latch (L)								
E Latch (Y or N)								
F Closer (Y or N)								
G (") (Perpendicular to Door)								
H (") (Adjacent to Latch)								

# End Users' Facility Surveys

**Step 5.** Can the door be opened without grasping, pinching or twisting of the v

See Diagrams below on



**10.0 Circulation Doors**

Building Address: \_\_\_\_\_

Use this section to survey additional circulation doors along the interior route that were not surveyed as part of the rooms and spaces section.

Location of Door: \_\_\_\_\_

**Step 1.** Open the door 90 degrees. Measure from the surface of the door to the opposite door frame.

Is the clear width at least 32"? ☐ Yes ☐ No

If No, record the width in the box below the diagram.

A diagram showing a door open 90 degrees. A yellow measuring tape is placed horizontally from the door stop to the opposite door frame. Labels include "From Door Stop" and "From Door Face". A ruler is shown below the diagram.

**Step 2.** Is there at least 18" of clear space on the pull side of the door next to the latch?

☐ Yes ☐ No ☐ N/A if automatic door

Hint: The pull side of the door is the side the door swings into when opened.

If No, record the clear space in the box below the diagram and take a photo. Photo # \_\_\_\_\_

A diagram showing a door open. A yellow measuring tape is placed horizontally on the floor next to the door latch. Labels include "From Edge of Door", "Door Latch", and "18\" wide clear area". A ruler is shown below the diagram.

ht grasping, pinching or

is not acceptable.



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# End Users' Facility Surveys

Classroom training



Field training



Technical assistance



Quality control



# 2010 Standards

Follow the 2010 Standards for

- new construction
- alterations
- changes for the sake of **program accessibility**



# Other issues

- Equipment
- Furniture
- Maintenance of accessible features
- Curb cut

# Curb cuts

If your agency manages streets and highways, sidewalks, etc., your transition plan must consider pedestrian crossings, curb ramps:

- Identification of deficient curb ramps
- Plans to bring into compliance
- A schedule of corrections
- Party who is responsible



# Resources

- DOJ website: [www.ada.gov](http://www.ada.gov)
  - PCA agreements, other agreements
  - Tool Kit for State and Local Governments  
[www.ada.gov/pcatoolkit/toolkitmain.htm](http://www.ada.gov/pcatoolkit/toolkitmain.htm)
- Federal Highway Administration
  - Questions and Answers About ADA/ Section 504  
[www.fhwa.dot.gov/civilrights/programs/ada\\_sect504qa.htm](http://www.fhwa.dot.gov/civilrights/programs/ada_sect504qa.htm)
  - [www.fhwa.dot.gov/environment/bikeped/guidance.htm#Access](http://www.fhwa.dot.gov/environment/bikeped/guidance.htm#Access)
- Access Board's proposed guidelines for public rights of way, July 26, 2011 <http://www.access-board.gov/prowac/>



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